



# The Search for District-Scale Au-Ag-Rich VMS Deposits in the Golden Triangle, British Columbia, Canada

## Corporate Presentation

TSX.V: ESK – USA.OTC: ESKYF – Frankfurt: KN7

[eskaymining.com](http://eskaymining.com)

The data contained herein is provided for information purposes only. Certain information has been compiled from sources believed to be reliable. No information in this presentation is to be construed as an offer to buy or sell securities.

Some statements contained in this presentation are forward-looking and, therefore, involve uncertainties or risks that could cause actual results to differ materially. Such forward-looking statements include among other things, comments regarding mining and milling operations, mineral resource statements and exploration program performance. They may also include statements with respect to Eskay Mining's mineral discoveries, plans, outlook and business strategy. The words "may", "would", "could", "should", "will", "likely", "expect," "anticipate," "intend", "estimate", "plan", "forecast", "project" and "believe" or other similar words and phrases are intended to identify forward-looking information.

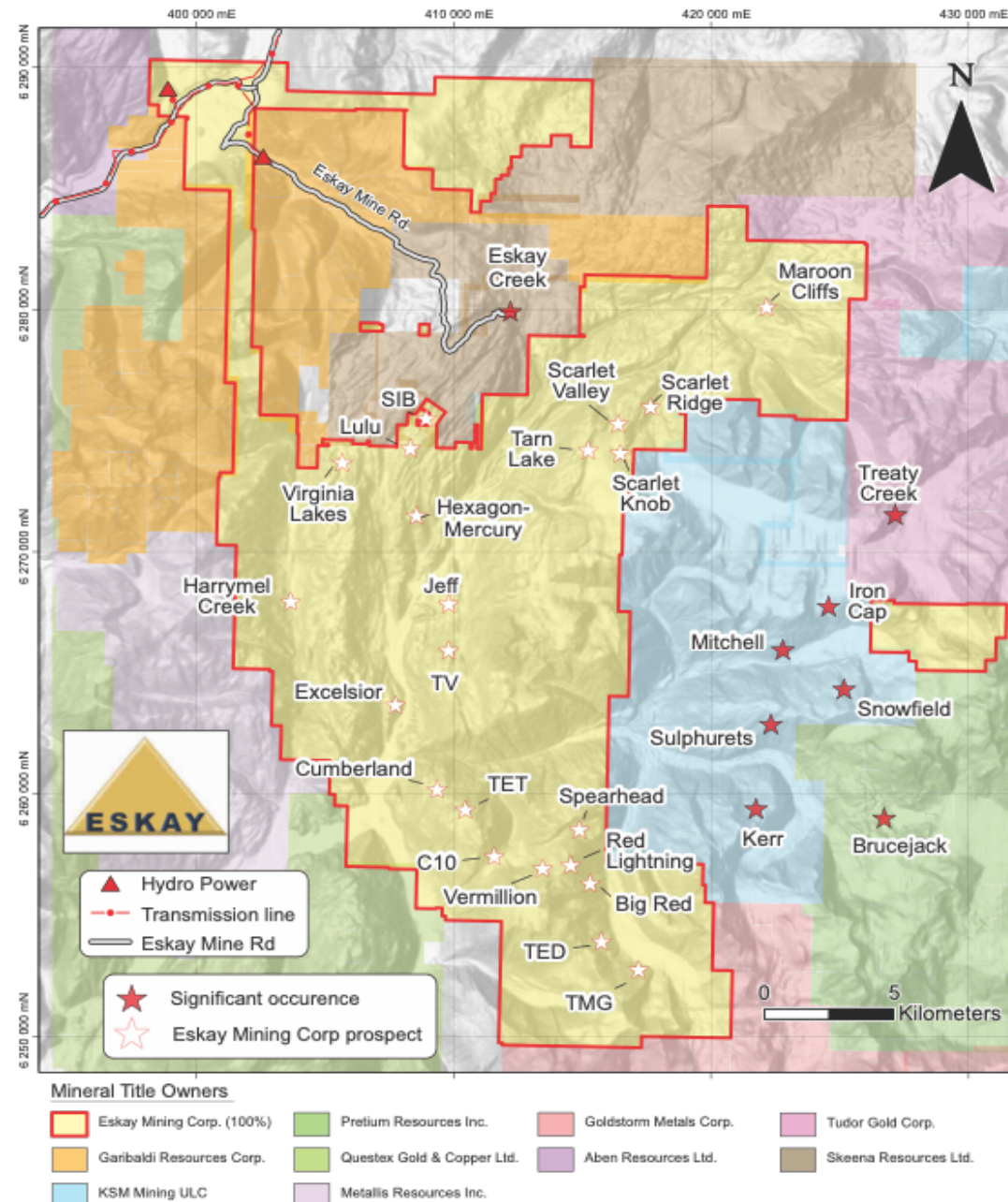
Factors that could cause actual results to differ materially include, but are not limited to, metal price volatility, economic and political events affecting metal supply and demand, fluctuations in mineralization grade, geological, technical, mining or processing problems, exploration programs and future results of exploration programs, future profitability and production, the ability to raise sufficient capital to fund exploration, litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological or operational difficulties or inability to obtain permits encountered in connection with exploration activities; and labour relations matters.

This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. The Company disclaims any intention or obligation to update or revise forward-looking information, whether as a result of new information, future events or otherwise. The reader agrees to hold the Company and its subsidiaries, and their respective officers, employees and agents harmless against any claims for damages or cost or any loss of any kind arising out of the access to or use of this presentation or any information contained in or obtained through this presentation.

**Cautionary Note to United States Investors Concerning Estimates of Measured, Indicated and Inferred Resources:** These tables use the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. **United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.**

Dr. Quinton Hennigh, P.Geo. is a qualified person as defined by NI43-101 and has reviewed the contents of this presentation.

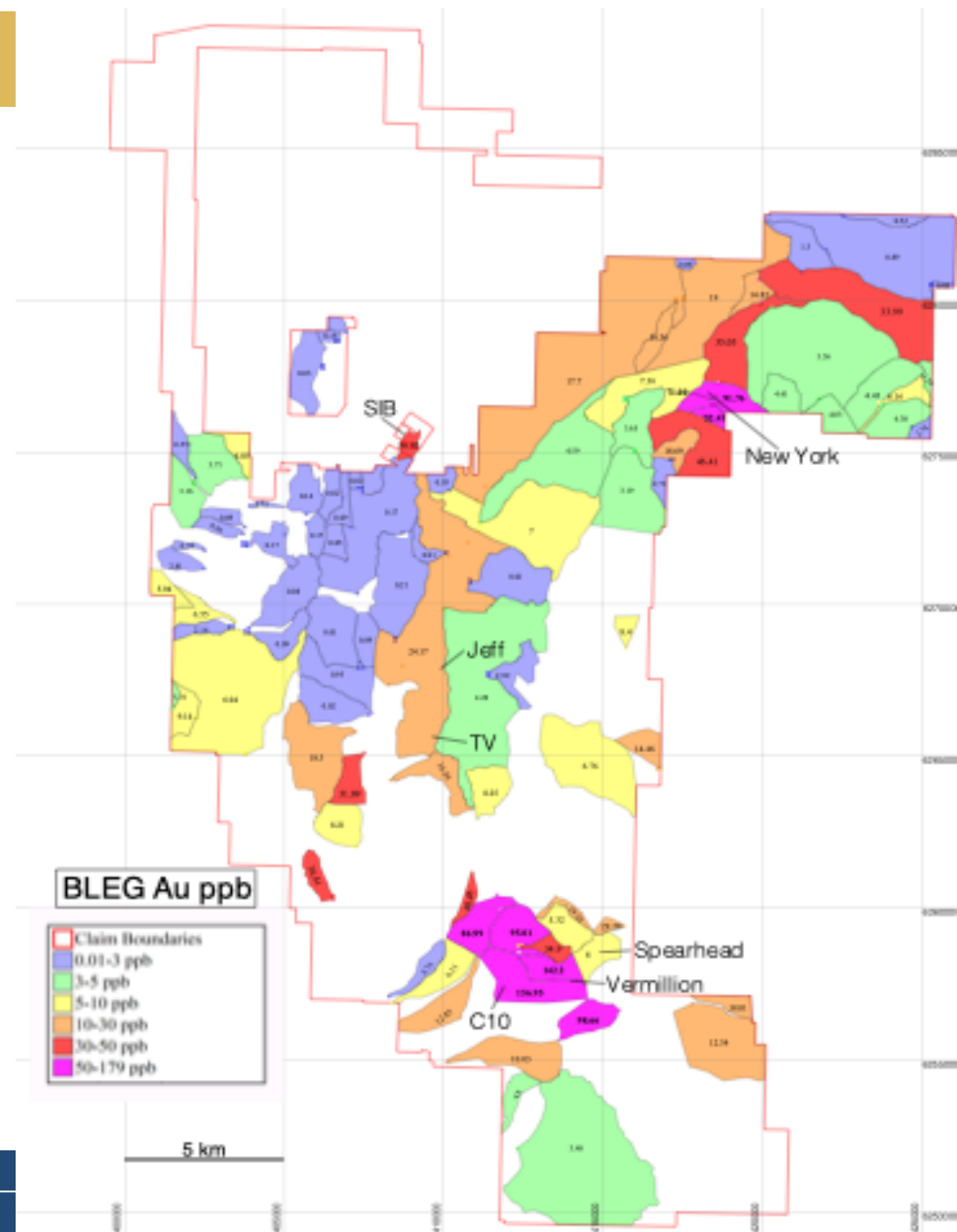
- Eskay Mining engaged an experienced leadership team that located the Valley of the Kings deposit at Bruce Jack, approximately 8km to 10km east of the Vermillion zone.
- Areas explored included Storie Creek, Scarlett Knob, Tarn Lake south to Tarn Creek, C-10 extending along the margin of Mandy Glacier, Vermillion and areas parallel to Mandy Creek, Maroon Cliffs, SIB/Lulu, TV, Cumberland and Ted Morris





# Southern Target Area

- In 2020, Eskay conducted BLEG stream sediment sampling (**shown in the map**) across many parts of the Property with promising gold anomalies coming from multiple watersheds, especially in the south
- **Drill testing of these targets failed to yield significant precious metal values leaving this anomalism unexplained.**
- Prospecting and sampling in 2024 at C10-Vermillion as well as a new area near Ted Morris Glacier (“TM Zone”) has resulted in the discovery of numerous high-grade quartz-carbonate-sulfide veins and stockwork veining in shear zones. **These are now strongly viewed as the likely source of the prolific gold anomalies in BLEG samples in this area**





# 2024 Prospecting in C10 – Vermillion Area

Example of a 3.5m wide quartz-carbonate-sulfide stockwork in a shear zone at Vermillion.



A 30 cm wide quartz-carbonate-sulfide vein at the TM Zone.



A piece of quartz-carbonate-sulfide vein material from a select sample collected at Vermillion. This sample grades 205 gpt Au and 0.7% Cu. The vein was traced along surface for approximately 200m.

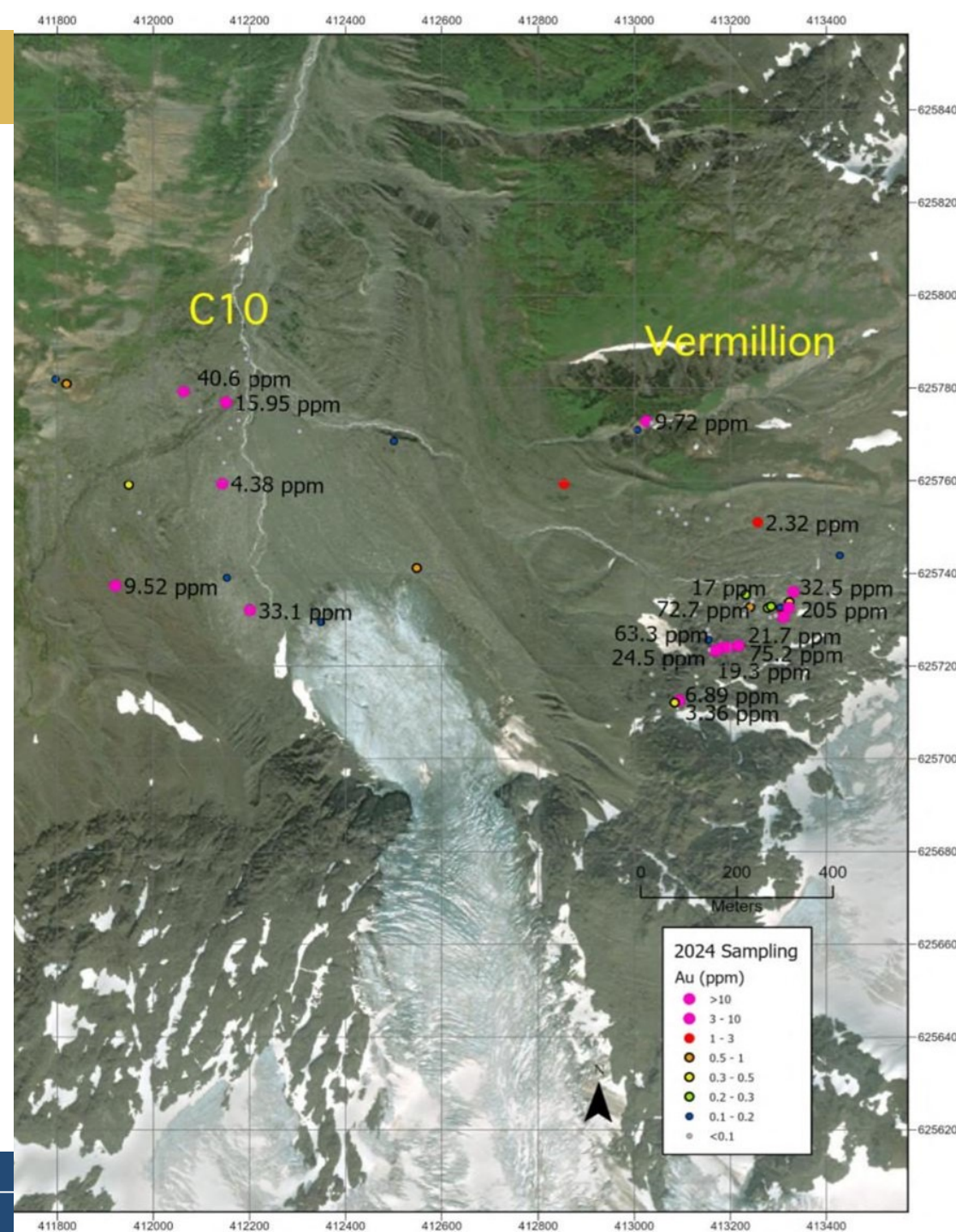


# C10 and Vermillion

## Highlights from C10-Vermillion

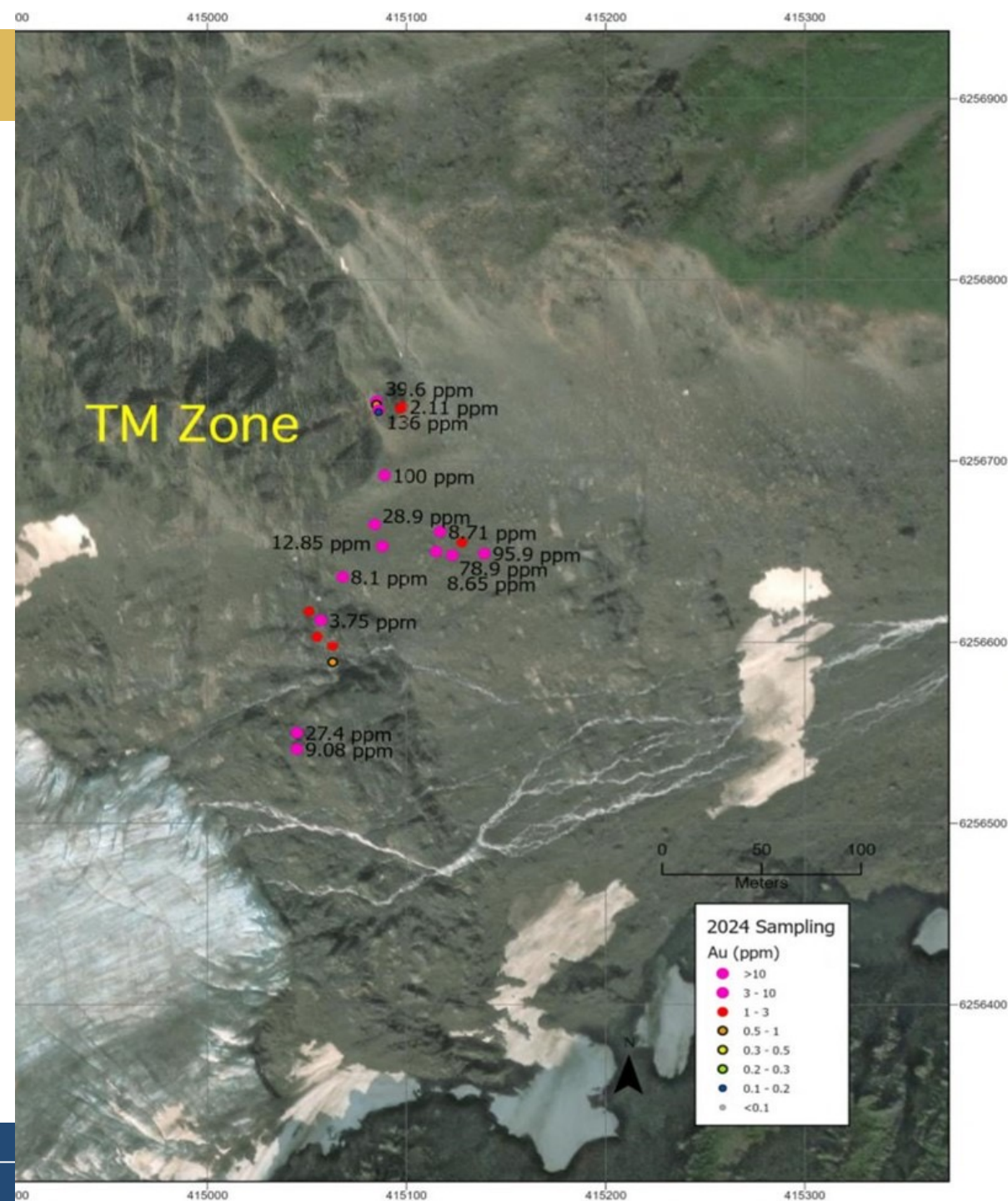
- 102 rock chip and float samples collected at C10 and Vermillion yielded Au grades ranging from less than 5 ppb to 205 gpt with 20 samples yielding results over 1 gpt Au
- Copper occurs as chalcopyrite and bornite in the sulfide assemblage of many samples. This association suggests these veins are possibly associated with a porphyry at depth
- Notable high-grade spot and float vein samples from C10 and Vermillion include:

- 205 gpt Au, 118 gpt Ag, 0.7% Cu
- 75.2 gpt Au, 371 gpt Ag, 1.6% Cu
- 72.7 gpt Au, 79.2 gpt Ag, 1.8% Cu
- 63.3 gpt Au, 165 gpt Ag, 0.6% Cu
- 40.6 gpt Au, 43.5 gpt Ag, 1.4% Cu
- 33.1 gpt Au, 259 gpt Ag, 10.3% Cu
- 33.1 gpt Au, 259 gpt Ag, 10.3% Cu
- 32.5 gpt Au, 14.45 gpt Ag, 0.3% Cu
- 24.5 gpt Au, 131 gpt Ag, 0.3% Cu
- 21.7 gpt Au, 19.45 gpt Ag
- 19.3 gpt Au, 3.3 gpt Ag
- 17.0 gpt Au, 11.6 gpt Ag
- 15.95 gpt Au, 55.9 gpt Ag, 2.85% Cu



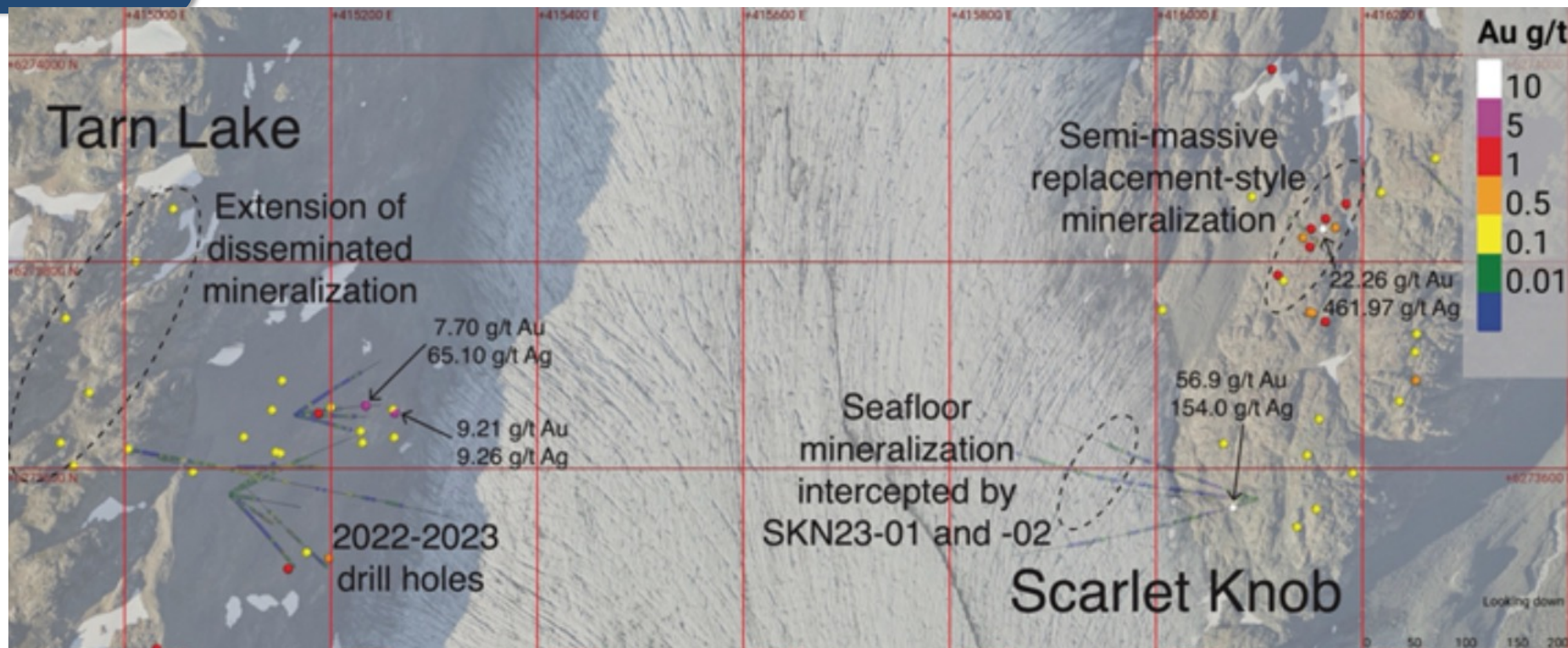
## Highlights from the TM Zone

- Twenty-four rock chip and float samples collected at the TM Zone yielded Au grades ranging from less than 5 ppb to 136 gpt with 19 samples yielding results over 1 gpt Au
- Notable high-grade spot and float vein samples from the TM Zone include:
  - 136 gpt Au, 175 gpt Ag
  - 100 gpt Au, 85.7 gpt Ag
  - 95.9 gpt Au, 116 gpt Ag
  - 78.9 gpt Au, 44.1 gpt Ag
  - 39.6 gpt Au, 33.6 gpt Ag
  - 28.9 gpt Au, 278 gpt Ag
  - 27.4 gpt Au, 70.4 gpt Ag
  - 12.85 gpt Au, 8.02 gpt Ag.





# 2022 - 2023 drill traces and rock chip assays at Tarn Lake and Scarlet

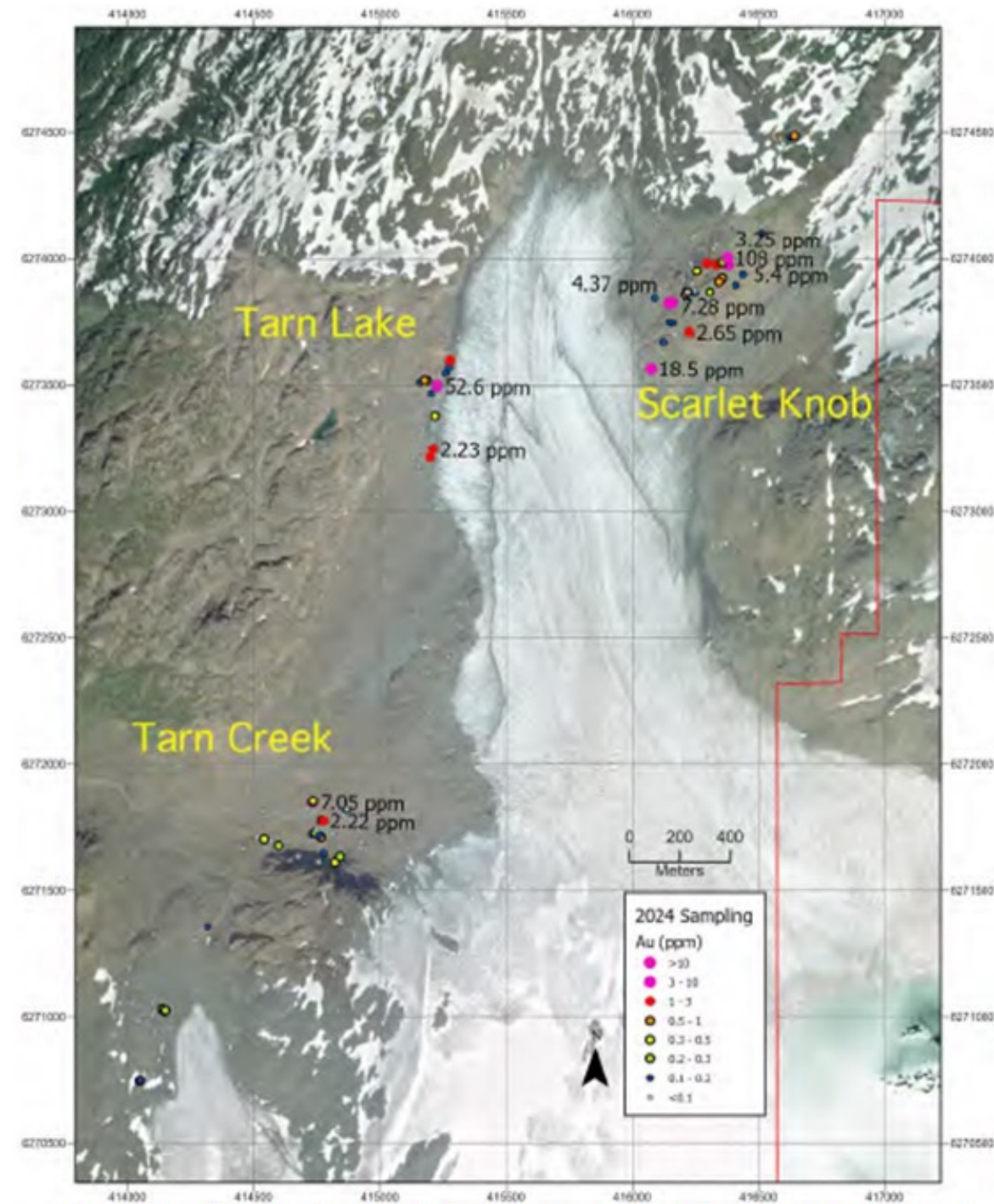


Newly gathered data suggests that there is **potentially a strong east-west control to the gossanous zone that extends from Tarn Lake on the west under the glacier to Scarlet Knob on the east**. If so, previous drill holes were not optimally oriented to test such a target.

# Scarlet Knob, Tarn Lake

## Highlights from Scarlet Knob-Tarn Lake

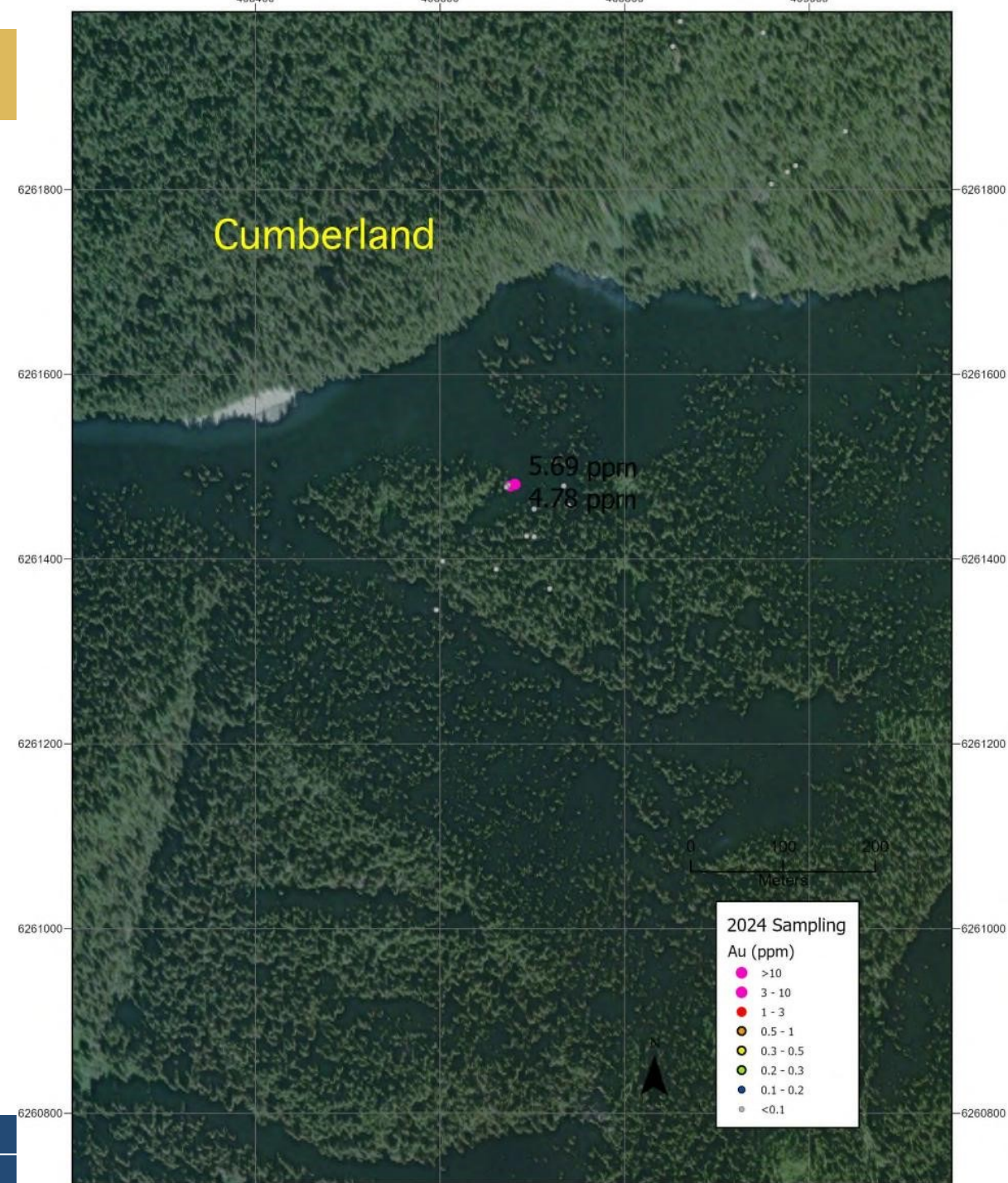
- One hundred seven rock chip and float samples collected at Scarlet Knob and Tarn Lake yielded Au grades ranging from less than 5 ppb to 108.0 gpt Au with 14 samples yielding results over 1 gpt Au
- Notable rock chip and float vein samples from Tarn Lake and Scarlet Knob include:
  - 108 gpt Au, 109 gpt Ag, 2.8% Pb, 1% Zn
  - 52.6 gpt Au, 82.8 gpt Ag, 1.8% Pb, 2.7% Zn
  - 18.5 gpt Au, 212 gpt Ag, 7.5% Pb, 18.1% Zn
- Newly gathered data suggests that there is potentially a strong east-west control to the gossanous zone that extends from Tarn Lake on the west under the glacier to Scarlet Knob on the east. If so, previous drill holes were not optimally oriented to test such a target.





## Highlights from Cumberland

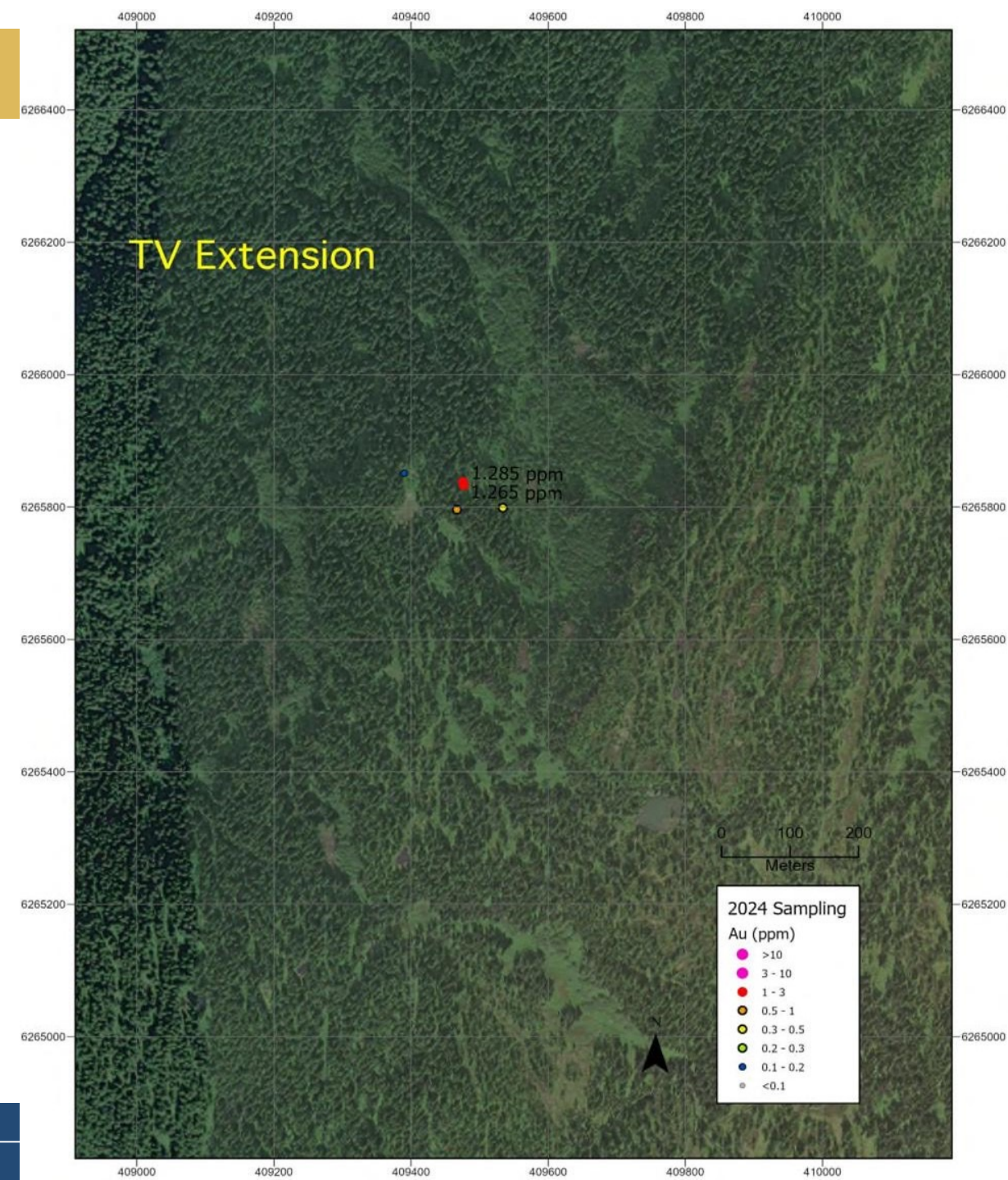
- Two days were spent examining the Cumberland prospect, a target successfully drilled by Eskay Mining in 2023.
- Detailed in a Company press release dated November 2, 2023, hole CBL23-28 encountered 15m of VMS mineralization grading 3.02 gpt Au, 68.7 gpt Ag, 0.24% Cu, 0.73% Pb and 4.86% Zn.
- **Reexamination of this VMS target indicates it strikes NNW and dips about 70 degrees to the ENE and could potentially extend beyond the area that was drilled.**
- Eskay's team recommends that the target be re-tested by establishing drill pads southeast of the previous pads and drilling a series of northwest-oriented holes.





## Highlights from TV Prospect

- Six outcrop rock chip samples were collected along strike south of the TV deposit yielding Au contents ranging from 0.072 gpt to 1.285 gpt and Ag from 16.7 gpt to 45.9 gpt.
- During drilling in 2021, a post-mineral gabbro dike was encountered along the southern margin of the TV deposit apparently cutting off mineralization.
- Based upon these results, Eskay's team thinks more work is warranted in this area and the corridor extending to the Cumberland prospect.

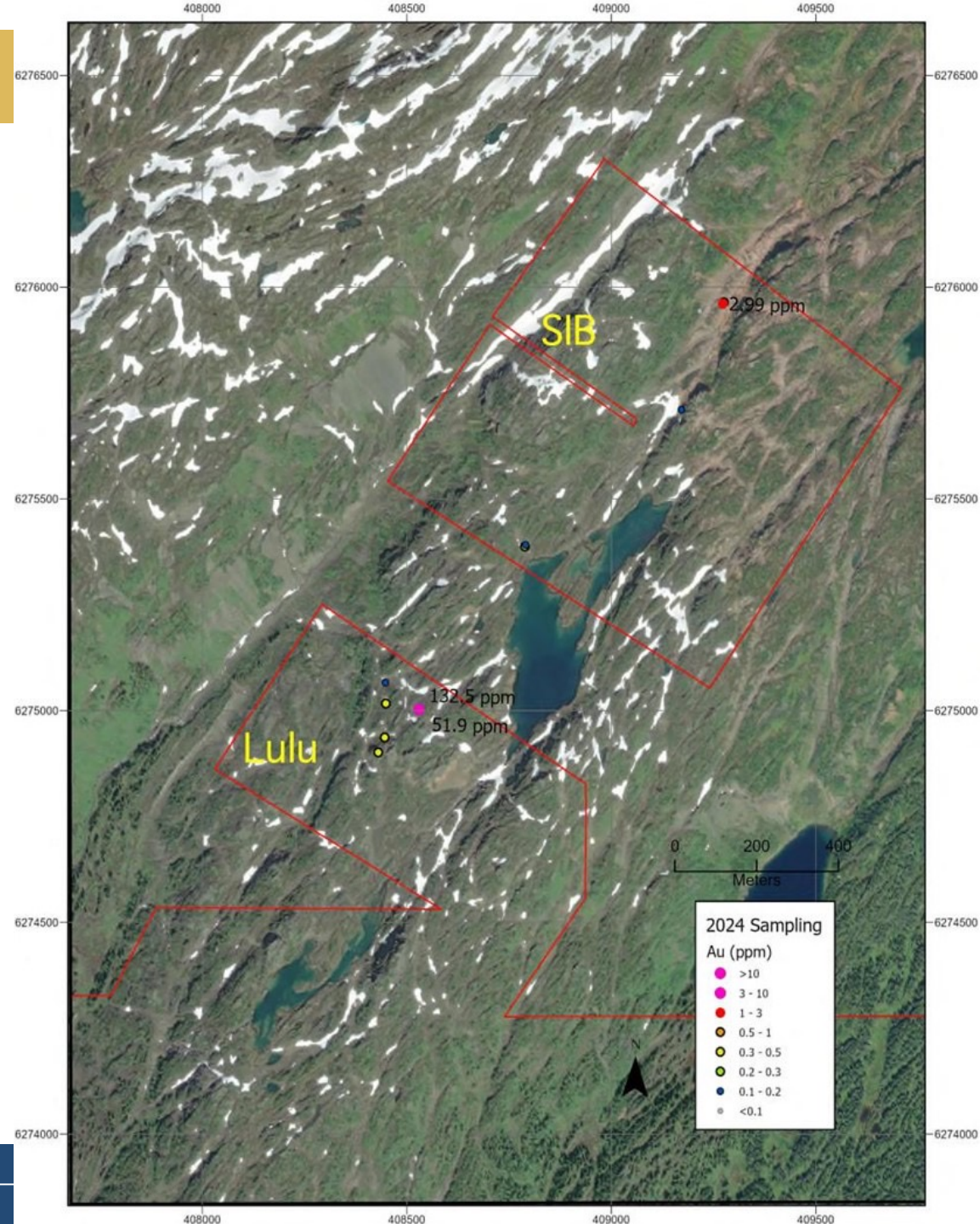




# SIB and Lulu Prospects

## Highlights from SIB and Lulu Prospects

- Situated on the western limb of the Eskay Anticline immediately along strike from the new Eskay Creek mine currently under construction
- Sixteen samples, all displaying sulfide mineral assemblages and textures consistent with a metamorphosed VMS origin, yielded Au results ranging from **0.006-132.5 gpt Au**.
- **A notable float sample from Lulu yielded 132.5 gpt Au, 760 gpt Ag and 3.4% Pb**, and an outcrop sample yielded 51.9 gpt Au, 290 gpt Ag and 3.3% Pb. An outcrop sample from SIB yielded 2.99 gpt Au and 125 gpt Ag.



## Capital Structure

<b>Company Tickers</b>	<b>TSXV:ESK   OTC:ESKYF   Frankfurt:KN7:GR</b>
<b>Closing Price (February 25<sup>th</sup>, 2025)</b>	<b>\$0.25</b>
<b>52 Week Trading Range</b>	<b>\$0.14-\$0.425</b>
<b>Shares Out (Basic)</b>	<b>183,817,123</b>
<b>Shares Out (FD)</b>	<b>193,622,123</b>
<b>Market Capitalization (Basic)</b>	<b>\$45.9M</b>
<b>Market Capitalization (FD)</b>	<b>\$48.4M</b>





[eskaymining.com](http://eskaymining.com)



**FOR MORE INFORMATION CONTACT:**

Focus Communications  
Investor Relations  
[info@fcir.ca](mailto:info@fcir.ca)  
+1 647-689-6041

[eskaymining.com](http://eskaymining.com)

TSX.V: ESK  
USA.OTC: ESKYF  
Frankfurt: KN7