

### **CORPORATE PRESENTATION**

TSX.V: ESK - USA.OTC: ESKYF - Frankfurt: KN7

INTER 2023

eskaymining.com



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Dr. Quinton Hennigh, P.Geo. is a qualified person as defined by NI43-101 and has reviewed the contents of this presentation.



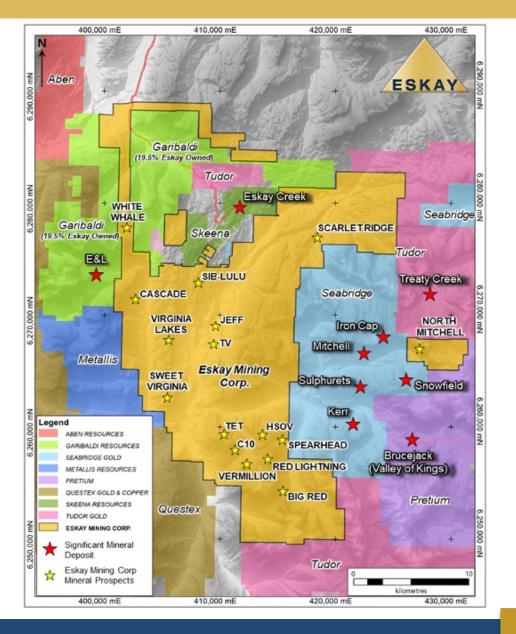
# **Capital Structure**

Capital Structure	
Company Tickers	TSXV:ESK   OTC:ESKYF   Frankfurt:KN7:GR
Closing Price (January 3rd, 2023)	\$1.00
52 Week Trading Range	\$0.66 - \$3.50
Shares Out (Basic)	183,617,123
Shares Out (FD)	203,006,065
Market Capitalization (Basic)	\$192.8M
Market Capitalization (FD)	\$213.2M



### **Eskay Mining Property**

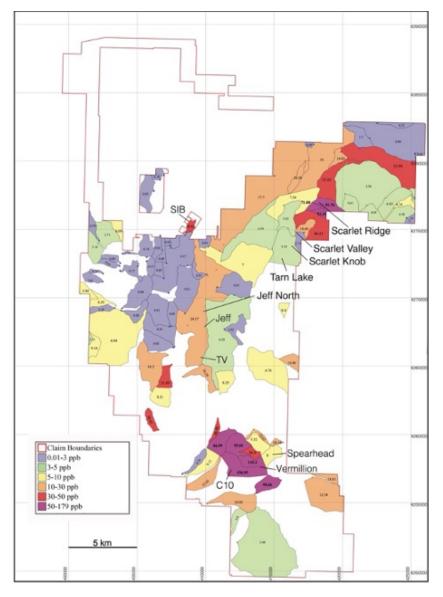
- In the heart of the Golden Triangle surrounded by world class Au and Ag deposits
- SIB-Lulu
  - A continuation of world-class Eskay Creek VMS trend on the west limb of the Eskay anticline
- TV-Jeff
  - A 4.0 km trend of Au-Ag enriched VMS systems on the east limb of the Eskay anticline
- Scarlet Ridge-Tarn Lake
  - 8.5 km trend of VMS mineralization to the east of Eskay Creek
- C10-Vermillion
  - VMS mineralization with likely orogenic overprint

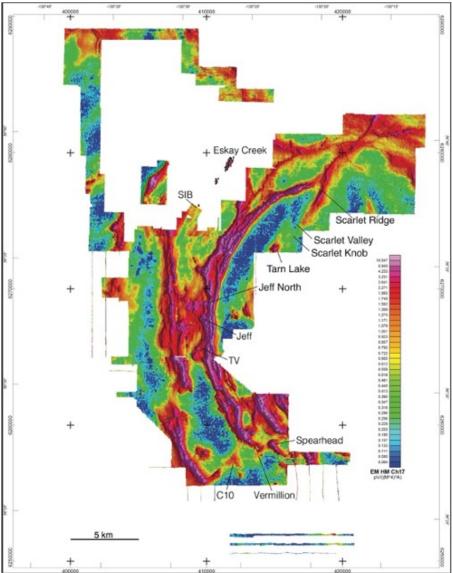




## **Property-Wide Prospectivity**

- Very strong BLEG results
- VMS associated with conductivity anomalies
  - Six prospective horizons for VMS mineralization
- Potential for orogenic and porphyry deposits



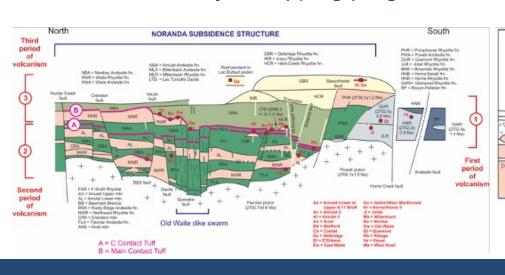


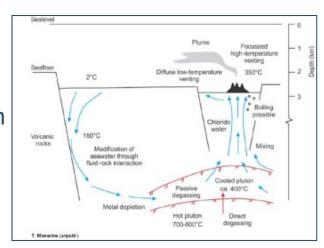


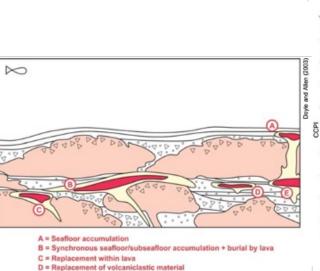
### **Scientific Approach to Exploration**

- Our team has a comprehensive understanding of VMS deposits
- Geochemical data is used to maximum effect
  - Chemostratigraphy
  - Hydrothermal alteration
  - Pathfinder elements

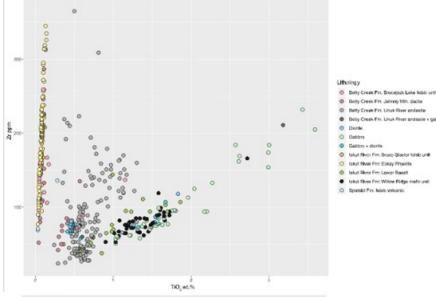


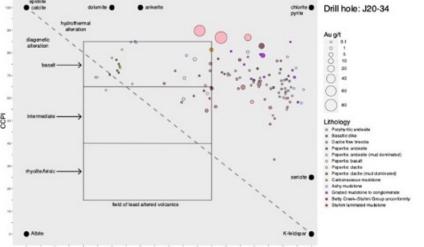






E = Seafloor accumulation + burial by lava



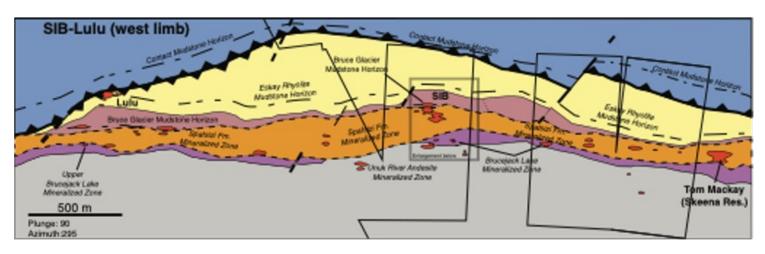




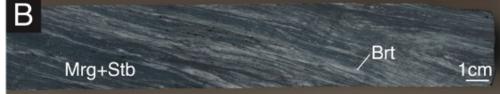
#### **SIB-Lulu Trend**

- 4 km southwest along strike from Eskay Creek Mine
  - Part of the Eskay Creek trend of VMS mineralization
- Previous exploration focused on the "Eskay Creek" stratigraphic horizon and did not consider the potential for stacked VMS mineralization
  - Several Au- and Ag- bearing intercepts were never followed up on as they "didn't fit the Eskay Creek model"
- Exploration for stacked VMS deposits will commence in 2023

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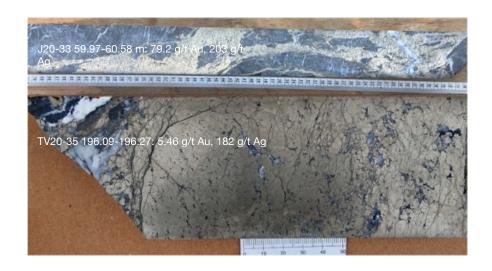


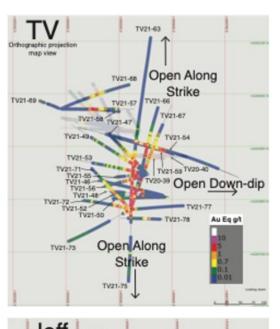
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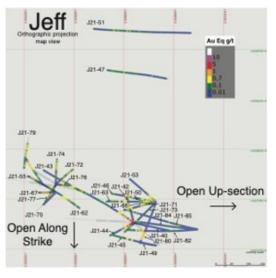


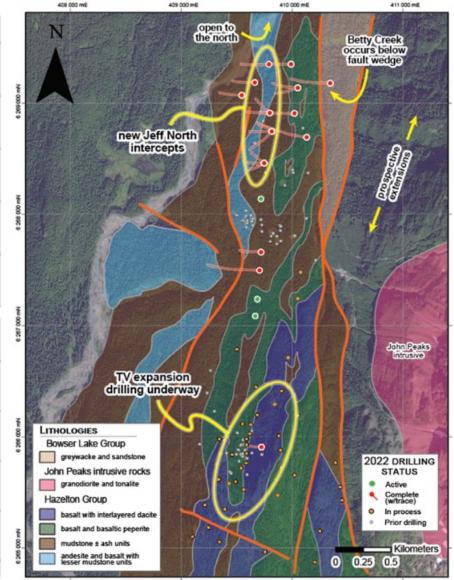
#### **TV-Jeff Trend**

- 4 km trend of VMS mineralization focused around discrete volcanic centers
- TV has two massive sulfide horizons each fed by extensive stockwork zones
- Jeff and Jeff North are characterized by stockwork mineralization





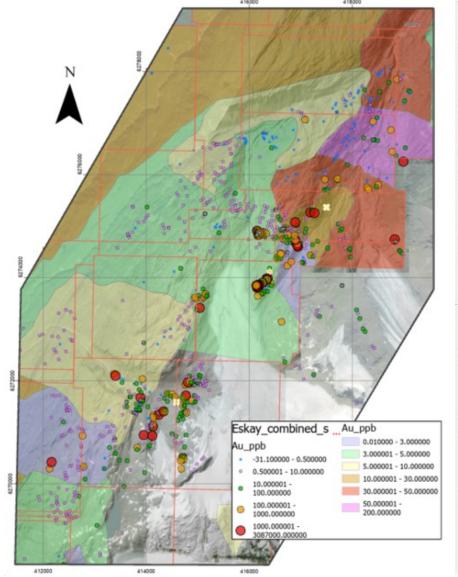


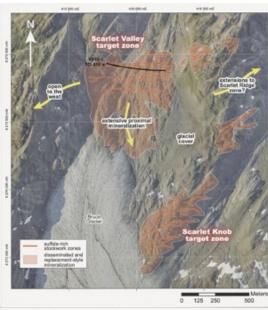




### **Scarlet Ridge-Tarn Lake Trend**

- Minimum 8.5 km trend of VMS mineralization
  - Concentrated along basalt and andesite dikes and sulfide replacement horizons
- Recent and historic rock chip sampling confirms the presence of Au and Ag mineralization
- Primary focus of the 2022 prospecting and mapping programs
- Exploratory drilling is currently underway





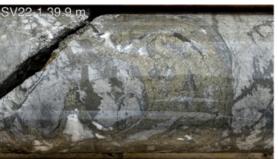




### **Mineralization at Scarlet Valley**

- Stockwork mineralization focused near basalt and andesite dikes
- Host rocks are rhyolite and rhyolite clast-bearing volcaniclastic debris flow deposits
- Replacement-style mineralization occurs within volcaniclastic debris flow breccia and coherent volcanic rocks
- Mineralization associated with intense hydrothermal alteration
- Handheld XRF indicates locally high concentrations of the pathfinder elements Ag, As, and Sb





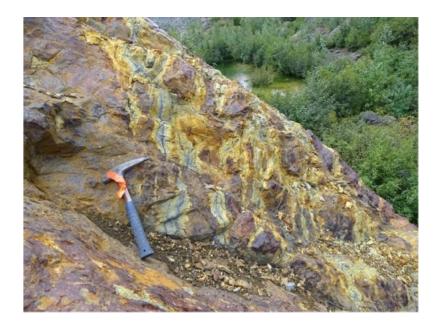






### Mineralization at Scarlet Ridge

- Stockwork mineralization focused near basalt and andesite dikes
- Replacement-style mineralization occurs within volcaniclastic debris flow breccia and coherent volcanic rocks
- Mineralization associated with intense hydrothermal alteration











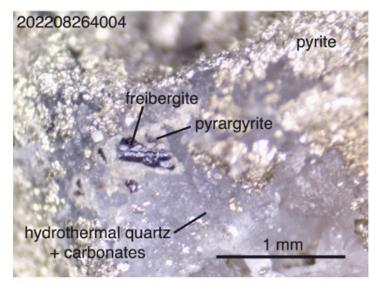


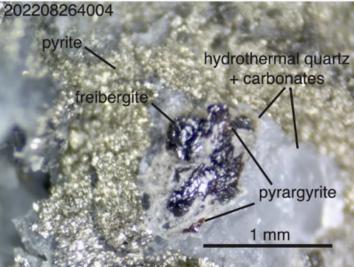
#### **Mineralization at Tarn Lake**

- Stockwork mineralization focused near basalt and andesite dikes
- Replacement-style mineralization occurs within volcaniclastic debris flow breccia and coherent volcanic rocks
- Mineralization associated with intense hydrothermal alteration
- Handheld XRF indicates locally high concentrations of the pathfinder elements Ag, As, and Sb











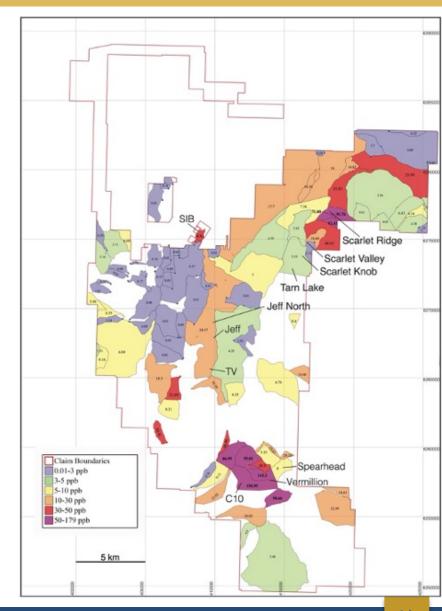
# **Rhyolite-Hosted VMS Mineralization**





#### Plans for 2023

- Conduct targeted follow-up drill program along the Scarlet Ridge-Tarn
  Lake trend
- Data analysis and field work at the TV and Jeff showings will be performed to better understand structural complexities related to mineralization and enable targeting of potential new zones of mineralization
- Conduct extensive drilling at SIB-Lulu to follow-up on Au- and Ag-bearing intercepts that were dismissed because they "didn't fit the Eskay model"
- Conduct field work and exploratory drilling at poorly-explored VMS targets property-wide
- Evaluate the potential for orogenic-type mineralization in the southern part of the property
- Evaluate the potential of Big Red for porphyry mineralization





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